

TRACK A Investment Opportunities

8:30 AM – 9:20 AM Panel #1 Distressed Real Estate

Has the housing market bottomed? Will the foreclosures stop? Have bad loans been written off by the banks. This is a discussion on the investment opportunities in residential, commercial & global real estate as well as the debt used to finance them.

Panelists: John Lynch, Castle Peak Capital Advisors
 Jim Ross, RossRock
 Dean Adler, Lupert Adler
 Chris Skardon, Gorelick Brothers Capital
Moderator: David Shepherd, Monadnock Capital Management

9:30 AM – 10:20 AM Panel #2 Is Volatility and Systematic Trading the Answer?

This panel will focus on trading strategies and discuss whether they be used to reduce portfolio risk; how they fit into an asset allocation framework; whether volatility based strategies can add alpha; the opportunities associated with options versus futures and more.

Panelists: Rob Roy, Caine Brothers Asset Management
 Jack Schwager, Author, *Market Wizards*
 Jeff Austin, Blackwater
Moderator: Afroz Qadeer, Tapestry Asset Management

10:20 AM – 10:40 AM Break

10:40 AM – 11:30 AM Panel #3 Perspectives from Leading Hedge Fund Managers

Uncertainty creates Opportunity. Opportunities are abound from Emerging Markets to Distressed Debt to Fixed Income Arbitrage. Hear perspectives and thoughts from top hedge fund managers with different backgrounds on the opportunities presented in the current markets and the associated risks.

Panelists: Kevah Konner, Halcyon Asset Management
 Steve Katznelson, Radcliffe Capital Management
 J. Kevin Kenney, Jr., Emerging Sovereign Group
Moderator: Stacy Dutton

11:40 PM – 12:30 PM Panel #4 Does Risk Management really make a difference?

Does measuring and monitoring your help your fund? What is the role of the risk manager in today's climate? This panel will also discuss cutting edge techniques used to manage risk.

Panelists: Seb Colabro, CurAlea Associates
 John Kinderlerer, Credit Suisse
 Brian Burke, Russell Investments
Moderator: Ken Grant, RiskOne

TRACK B **Due Diligence, Operations and Risk**

8:30 AM – 9:20 AM **Panel #1** **Managing your Managers**

A discussion on monitoring hedge funds, understanding on going risks, identifying changes and the best way to interact with your investment managers on a regular basis.

Panelists: Josh Kaplan, Ascension Health
Chris Zafiriou, Glenmede
Mark Siddoway, Lehigh University
Moderator: Jeremy Bach, Bach Capital Advisors, LLC

9:30 AM – 10:20 AM **Panel #2** **The Future of Hedge Analysis & Investing**

A look at different approaches to alternative investing including using due diligence consultants, fund of funds, replication strategies, SMA's and more.

Panelists: Rob Brown, CFA Institute
Jean-Francois Crousillat, Hedgemark
Moderator: Andy Melnick, Skyview

10:20 AM – 10:40 AM **Break**

10:40 AM – 11:30 PM **Panel #3** **Can 1940 Act Funds Provide Hedge Fund Exposures? At What Cost?**

This panel will focus on the use of 1940 Act funds to invest in hedge funds and the implementation of alternative investment strategies.

Panelists: Matt Glaser, Turner Investment Partners
John Hoffman, Invesco PowerShares
Max Osborne, Skybridge
Brian Vargo, Dechert LLP
Moderator: A.J. Marazza, PNC

11:40 AM – 12:30 PM **Panel #4** **How Size Matters**

Research has shown that smaller managers outperform larger managers. Is this still true today? Does it apply to all strategies? This panel focuses on finding the sweet spot with regard to size when investing in hedge funds.

Panelists: Leslie Lake, Invus Financial Advisers
Joseph Burns, Pulse Capital Partners
Robert Discolo, PineBridge
Moderator: Chris Tidmore, Butcher Hill Capital